

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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LOWEY DANNENBERG COHEN, P.C.,	: Case No. 08 Civ. 461 (LAK)(THK)
in its capacity as account holder of, and party	:
with interest in, the REZULIN SETTLEMENT	:
FUND,	:
	:
Plaintiff,	: ECF CASE
v.	:
	:
JAMES R. DUGAN, II, et al.,	:
	:
Defendants.	:
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant Shipman & Goodwin LLP in the above-captioned action states that Shipman & Goodwin LLP does not have a parent corporation, it is not a publicly traded corporation, and no publicly held corporation owns 10% or more of its stock.

Dated: Hartford, Connecticut
February 13, 2008

Respectfully Submitted.

By: s/ Jill M. O'Toole
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